



SEGURANÇA SOCIAL

SOCIAL SECURITY IN FIGURES



PORTUGAL (MAINLAND AND AUTONOMOUS REGIONS)

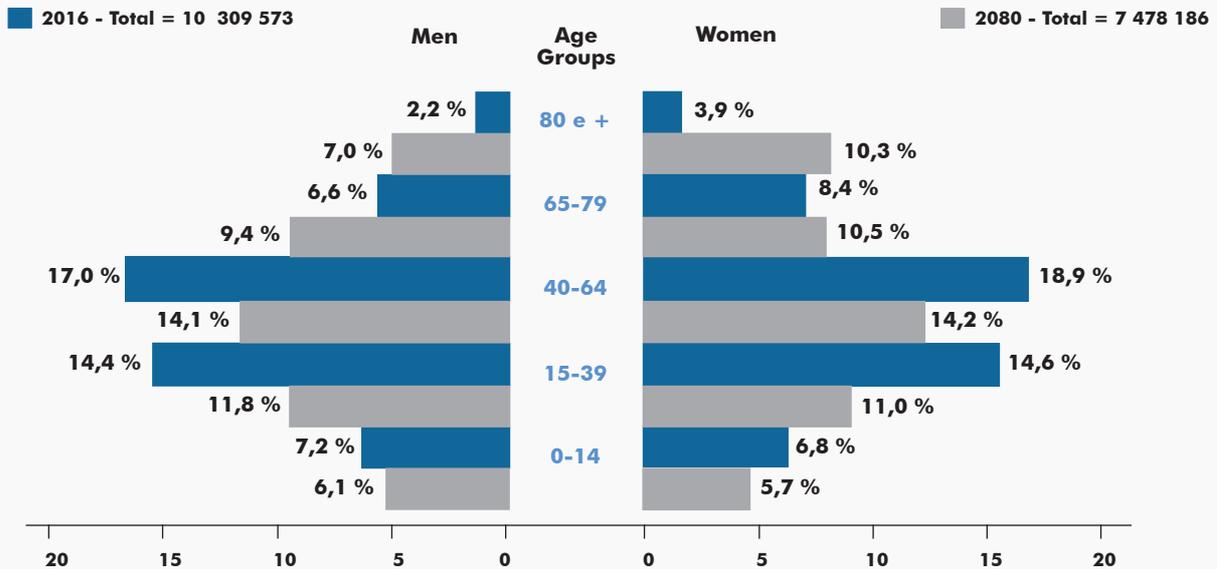
SEPTEMBER/2017

**DIREÇÃO-GERAL DA SEGURANÇA SOCIAL
INSTITUTO DE INFORMÁTICA, I.P.**

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AGE PYRAMID OF THE RESIDENT POPULATION IN 2016 AND 2080

(in percentage of the total population)



SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, P.I.), "Série Estimativas Provisórias Anuais da População Residente" - 2016 (Annual estimates of the Resident Population - 2016) and "Projeções da População Residente em Portugal, 2015-2080" (Projections of the Resident Population, 2015-2080, central scenario).

DEMOGRAPHIC INDICATORS

	2014	2015	2016
Birth rate (‰)	7,90	8,30	8,40
Death rate (‰)	10,07	10,48	10,71
Infant mortality rate (‰)	2,87	2,92	3,19
Total fertility ratio (1)	1,23	1,30	1,36
"Ageing" ratio (2)	141,30	146,50	150,90

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, P.I.), "Indicadores Demográficos" (Complete mortality tables).

(1) Average number of children per woman of childbearing age.

(2) Ratio of the number of persons aged 65 or over to each 100 young persons aged less than 15.

	2012-14	2013-15	2014-16
Life expectancy at birth			
Men (years)	77,16	77,36	77,61
Women (years)	83,03	83,23	83,33
Life expectancy at the age of 65			
Men and Women (years)	19,12	19,19	19,31

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, P.I.), "Indicadores Demográficos" (Demographic Indicators).
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E MPLOYMENT INDICATORS - (4th QUARTER)

	2014	2015	2016
Active population (number of individuals)	5 189 800	5 195 400	5 186 800
Activity rate (%)	50,1	50,3	50,4
Unemployment rate (%)	13,5	12,2	10,5
Unemployment rate among youth (15 - 24 years) (%)	34,0	32,8	27,7
Long term unemployment rate (%)	8,7	7,6	6,5

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, P.I.), "Inquérito ao Emprego" (Employment Survey).

E CONOMIC INDICATORS

	2014	2015	2016
National Minimum Wage (NMW) (1) (euros)	485,00	(2) 505,00	530,00
GDP per capita (euros)	16 682,61	17 357,95	17 938,06
Inflation rate (%) (3)	-0,28	0,49	0,61

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, P.I.), "Contas Nacionais" (National Accounts) and "Índices de Preços no Consumidor" (Consumer Prices Indices); Diários da República (Official Journal).

(1) NMW in 2017 = 557 euros.

(2) Value in force since October 1, 2014.

(3) Consumer Price Index - Annual average growth rate - Base 2012.

S OCIAL SECURITY ACTIVE BENEFICIARIES (1)

	2014	2015	2016
Number of active beneficiaries	4 156 736	4 211 129	4 259 007

SOURCE: Instituto de Informática, I.P. (Institute for Information Technology, P.I.), "Estatísticas da Segurança Social" (Social Security Statistics) - Provisional data.

(1) Individuals with at least one salary or contribution during the year.

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NUMBER OF BENEFICIARIES OF SOME SOCIAL SECURITY BENEFITS ⁽¹⁾

	2014	2015	2016
Parental benefits ⁽²⁾	151 142	162 443	171 453
Family benefit (number of children and young persons)	1 270 773	1 244 134	1 209 743
Unemployment benefit	597 915	538 589	477 224
Sickness benefit ⁽³⁾	493 476	555 376	576 791
Solidarity Supplement for the elderly	212 563	176 745	173 029
Social Integration Income (number of families)	139 557	134 161	132 696

SOURCE: Instituto de Informática, I.P. (Institute for Information Technology, P. I.), "Estatísticas da Segurança Social" (Social Security Statistics) - Provisional data.

(1) Beneficiaries with at least one payment during the year.

(2) Initial Parental Benefit, Initial Parental Social Benefit and Extended Parental Benefit included.

(3) Tuberculosis included.

SOCIAL SECURITY INDICATORS

	2014	2015	2016
Active beneficiaries (social security) ⁽¹⁾ / Pensioners (invalidity and old age - General Scheme)	2,0	2,0	2,0
Active beneficiaries (social security)/Active population (%)	80,1	81,1	82,1
Expenditure on Pensions (Insurance system)/Contributions (%)	85,5	81,4	80,1
Social security expenditure / GDP (%)	21,7	18,4	16,2

SOURCE: Instituto de Informática, I.P. (Institute for Information Technology, P. I.), "Estatísticas da Segurança Social" (Social Security Statistics). Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, P. I.) "Conta da Segurança Social" (Social Security Account).

(1) Individuals with at least one salary or contribution during the year.

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NUMBER OF PENSIONERS BY TYPE OF PENSION

	2014	2015	2016
Invalidity pension	258 732	248 347	238 433
Old age pension	2 007 143	2 022 849	2 036 116
Survivor pension	721 307	721 316	720 162
TOTAL	2 987 182	2 992 512	2 994 711

SOURCE: Instituto de Informática, I.P. (Institute for Information Technology, P. I.), "Estatísticas da Segurança Social" (Social Security Statistics) 31st December.

NUMBER OF PENSIONERS RESIDENT ABROAD

	2014	2015	2016
Invalidity pension	4 571	4 550	4 588
Old age pension	59 857	60 057	60 998
Survivor pension	21 962	22 730	23 464
TOTAL	86 390	87 337	89 050

SOURCE: Instituto de Informática, I.P. (Institute for Information Technology, P. I.), "Estatísticas da Segurança Social" (Social Security Statistics) 31st December.

MONTHLY AMOUNT OF PENSIONS AND SOCIAL SUPPORT INDEX

(euros)

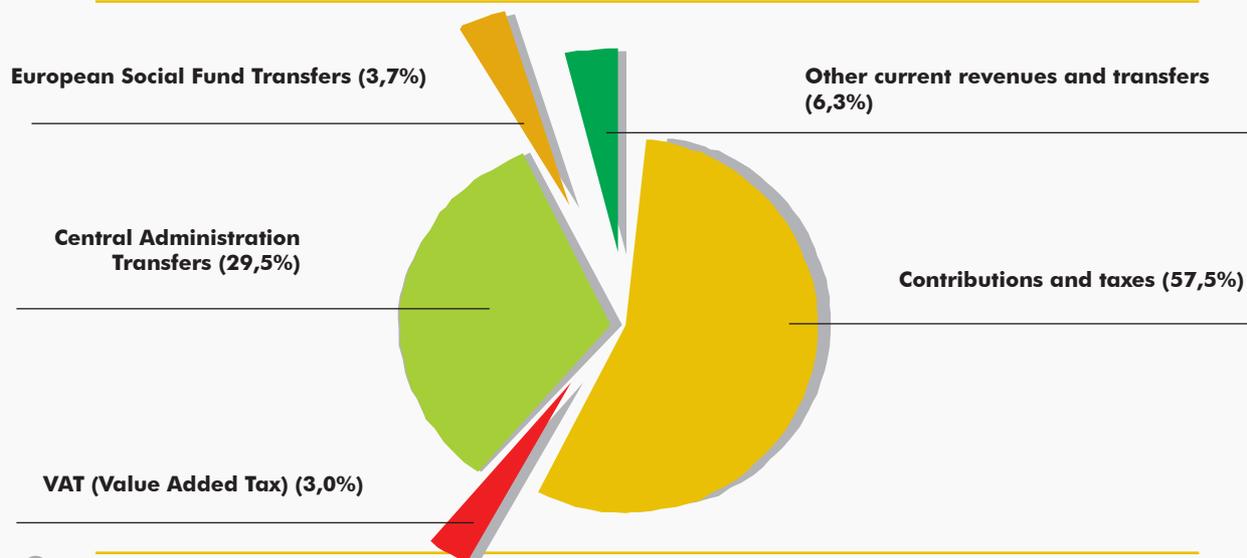
	2015	2016	2017
Minimum invalidity and old age pension - General Scheme (Insurance period of less than 15 years)	261,95	263,00	264,32
Social Pension	201,53	202,34	203,35
Social Supports Index (SSI)	419,22	419,22	421,32

SOURCE: Diários da República (Oficial Journal).

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P PERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT REVENUES AND TRANSFERS IN 2016

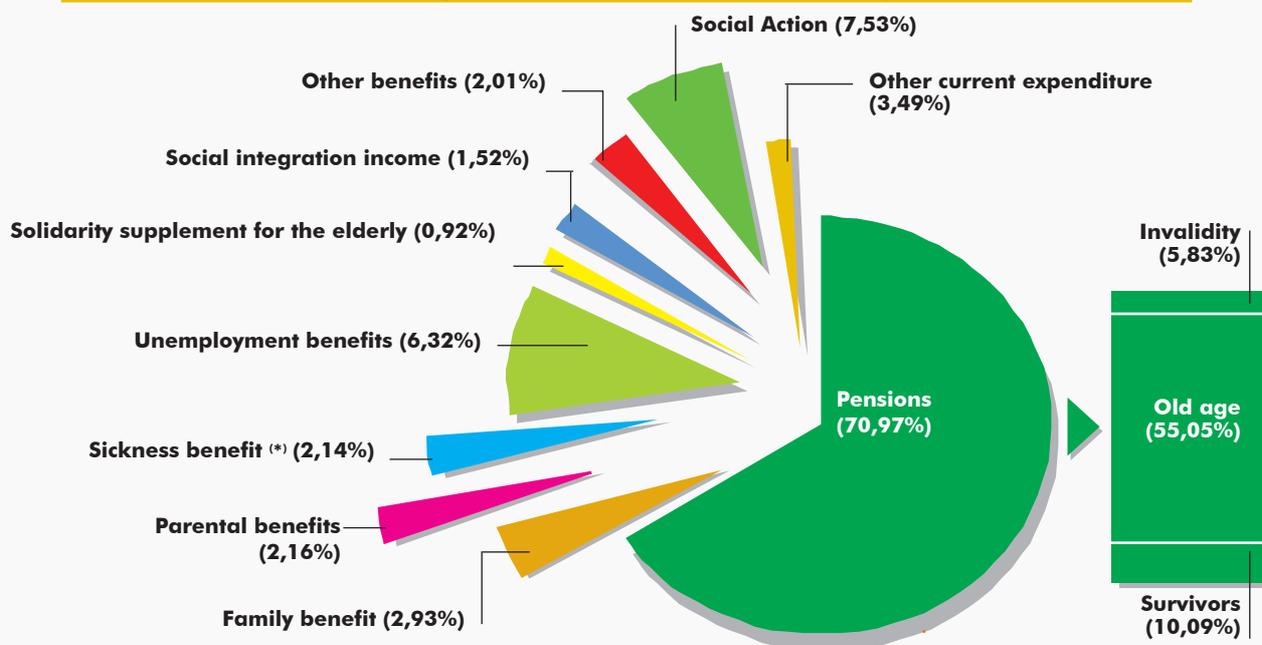
Total current revenues and transfers in 2016 = 25 682 621 254 Euros



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, P. I.) "Conta da Segurança Social" (Social Security Account).

P PERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT EXPENDITURE IN 2016

Total current expenditure in 2016 = 21 992 141 973,67 Euros



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, P. I.) "Conta da Segurança Social" (Social Security Account).

(*) Tuberculosis included.

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PUBLIC CAPITALIZATION SCHEME

	2014	2015	2016
Number of Beneficiaries	7 738	7 618	7 607
Value of the Retirement Certificates Fund Portfolio (euros)	34 360 133	37 312 190	39 951 620
Rate of return of the Retirement Certificates Fund (%)	8,16	2,16	1,31

SOURCE: Instituto de Gestão de Fundos de Capitalização da Segurança Social, I.P. (Institute for Management of Social Security Capitalization Funds, P. I.)

PRIVATE SOCIAL SOLIDARITY INSTITUTIONS THAT PURSUE SOCIAL SOLIDARITY AIMS

Number of registered institutions pursuing social aims	2014	2015	2016
Social Solidarity Associations	2 973	2 969	2 988
Social Solidarity Foundations	213	220	226
Parish Social Centres	993	985	985
Other religious Charities	200	200	199
Charity Brotherhood	344	344	344
Unions, Federations and Confederations	31	32	33
TOTAL	4 754	4 750	4 775

Mutual Associations	2014	2015	2016
Number of registered mutual associations	99	99	99

SOURCE: Direção-Geral da Segurança Social (General Directorate for Social Security)

GUARANTEE FUND OF ALIMONY PAYMENTS DUE TO MINORS (*)

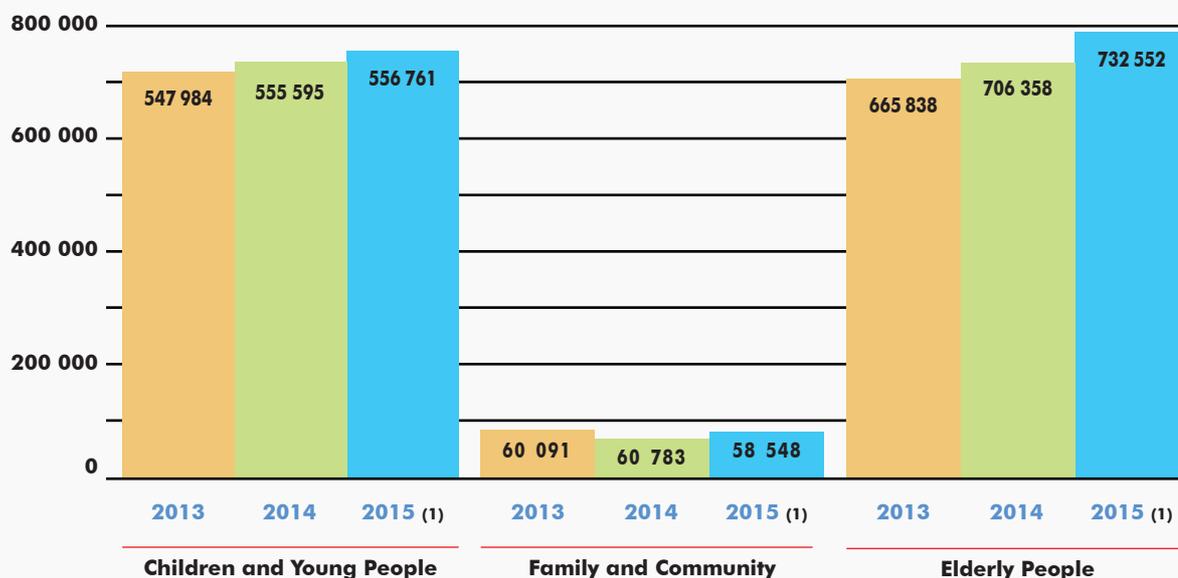
	2014	2015	2016
Number of cases	19 054	19 211	20 269
Amount paid (euros)	30 886 650	30 317 425	31 499 017

SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, P. I.)

(*) This fund ensures the alimony payments to children and youngsters up to the age of 18, in case of non-compliance of the father/mother, in order to guarantee the minor's subsistence.

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SOCIAL ACTION EXPENDITURE ON COOPERATION AGREEMENTS WITH SSPI BY INTERVENTION AREAS (in thousand euros)



TOTAL: 2013 - 1 273 913; 2014 - 1 322 736; 2015 - 1 347 861

SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, P. I.) "Conta da Segurança Social" (Social Security Account).

(1) Last data available by intervention areas

Note: Areas of intervention in accordance with the Manual "Social services and facilities - classifications / concepts"

Intervention Areas.

Children and Young People.

Foster Care; Temporary Foster Care Centre; Leisure Time Activity Centre; Family Support and Parental Counselling Centre; Crèche; Day Care Scheme; Preschool Education; Early Technical Support (children and young people with handicap); Support Home (children and young people with handicap); Home for Children and Young People.

Family and Community.

Food Aid; Social Integration Apartment; Attendance/Social Assistance Centre; Shelter Home; Community Centre; Temporary Residential Centre; Pregnancy Support Centre; Attendance Centre for Domestic Violence Victims; Attendance/Psychosocial Assistance Centre (HIV/AIDS); Holiday Camp; Integration Community; Direct Social Support Team (Outreach work); Socio-occupational Centre; Social Canteen; Residential Care (HIV/AIDS); Support Unit; Independent Living Unit; Protected Living Unit.

Elderly People.

Foster Care; Integrated Home Help; Temporary Emergency Residential Care; Get-Together Centre; Day Care Centre; Night Care Centre; Home; Residential Care; Home Help, Integrated Support Unit.