



SEGURANÇA SOCIAL

SOCIAL SECURITY IN FIGURES



PORTUGAL (MAINLAND AND AUTONOMOUS REGIONS)

JULY/2022

DIRECTORATE GENERAL FOR SOCIAL SECURITY
INSTITUTE FOR INFORMATICS, I.P.

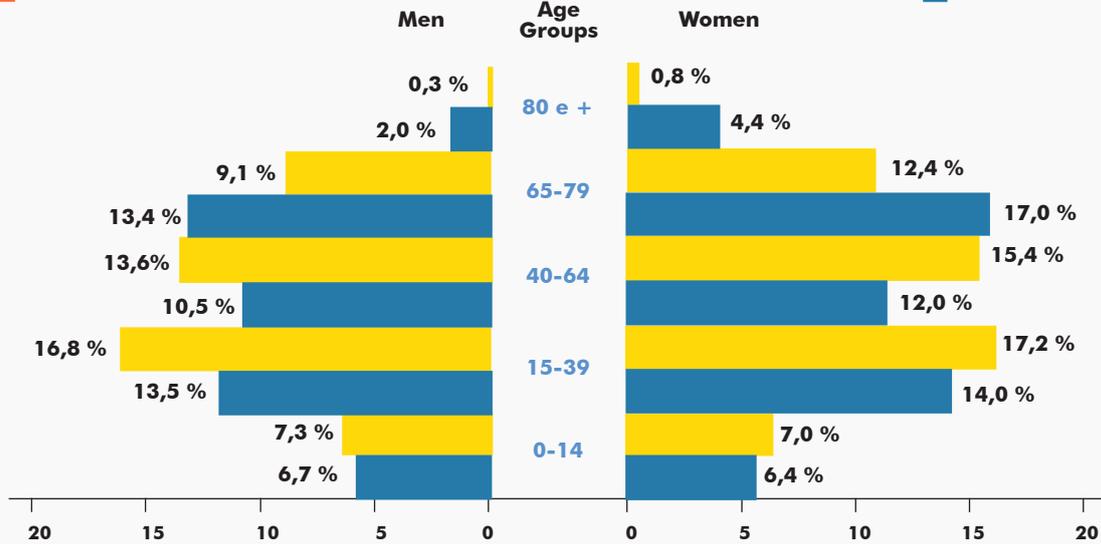
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AGE PYRAMID OF THE RESIDENT POPULATION IN 2020 AND 2080

(in percentage of the total population)

2021 - Total = 10 283 000

2080 - Total = 8 216 015



SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P. - 2021), "Annual estimates of the Resident Population - 2021" and "Projections - Resident Population in Portugal, 2018-2080, central scenario".

DEMOGRAPHIC INDICATORS

	2019	2020	2021
Birth rate (‰)	8,4	⊥ Pe 8,2	Pe 7,7
Death rate (‰)	10,90	⊥ Pe 11,9	Pe 12,04
Infant mortality rate (‰)	2,80	2,40	2,40
Total fertility ratio (1)	1,42	1,40	1,34
"Ageing" ratio (2)	161,3	⊥ Pe 171,7	Pe 182,7

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P. "Demographic Indicators").

(1) Average number of children per woman of childbearing age.

(2) Ratio of the number of persons aged 65 or over to each 100 young persons aged less than 15.

Life expectancy at birth	2017-19	2018-20	2019-21
Men (years)	77,95	78,07	77,67
Women (years)	83,51	83,67	83,37
Life expectancy at the age of 65			
Men and Women (years)	19,61	19,69	19,35

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Tábuas Completas de Mortalidade" "Mortality Tables".

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EMPLOYMENT INDICATORS - (4th QUARTER)

	2019	2020	2021
Active population (number of individuals)	5 138 300	5 103 800	5 209 600
Activity rate (%)	51,2	50,8	59,8
Unemployment rate (%)	6,7	7,1	6,3
Unemployment rate among youth (15 - 24 years) (%)	19,5	24,3	23,4
Long term unemployment rate (%)	3,2	2,8	3,1

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Employment Survey".

ECONOMIC INDICATORS

	2019	2020	2021
National Minimum Wage (NMW) (1)	(euros) 600,00	635,00	665,00
GDP per capita	(euros) 20 821,34	19 429,28	20 423,59
Inflation rate (2)	0,34%	-0,01%	1,27%

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "National Accounts" and "Consumer Price Index"; "Official Journal".

(1) NMW in 2022 = 705 euros.

(2) Consumer Price Index - Annual average rate of change- Base year 2012.

ACTIVE BENEFICIARIES OF SOCIAL SECURITY, TOTAL AND FOREIGN BY COUNTRY OF ORIGIN (1)

	2019	2020	2021
Total Active Beneficiaries	4 793 086	4 788 026	4 908 280
Total Foreign Active Beneficiaries	370 610	426 505	489 709
Country of Origin (2)			
Brazil	134 338	161 323	179 592
India	22 553	30 903	36 893
Cape Verde	16 709	18 261	21 703
Nepal	15 475	18 326	21 153
Ukraine	18 223	17 773	18 209

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics" - Provisional data.

(1) Natural persons with at least one salary, credited salary or contribution during the year.

(2) Countries with the largest number of foreign active beneficiaries were considered in 2021.

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NUMBER OF BENEFICIARIES OF SOME SOCIAL SECURITY BENEFITS ⁽¹⁾

	2019	2020	2021
Parental benefits ⁽²⁾	201 866	199 040	188 555
Family benefit (number of children and young persons)	1 223 810	1 201 737	1 170 781
Unemployment benefit	360 686	443 280	420 955
Sickness benefit ⁽³⁾	733 322	932 491	1 108 332
Solidarity Supplement for the elderly	176 272	171 768	167 399
Social Integration Income (number of families)	127 701	123 662	127 105
Social Benefit for Inclusion ⁽⁴⁾	107 576	114 798	123 623

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics"- Provisional data.

(1) Beneficiaries with at least one payment during the year.

(2) Decree-Law No. 126-A / 2017 of 6 October created the Social Benefit for Inclusion that entered into force on 01/10/2017.

NUMBER OF PENSIONERS BY TYPE OF PENSION AND BY SOCIAL SECURITY SCHEME

	2019	2020	2021
INVALIDITY	187 890	179 936	175 153
General Scheme	184 271	176 644	172 158
Special Social Security Scheme for Agricultural Activities	3 119	2 768	2 392
Non Contributory and Similar Schemes	500	524	603
OLD AGE	2 049 696	2 068 464	2 068 129
General Scheme	1 955 607	1 982 965	1 990 284
Special Social Security Scheme for Agricultural Activities	67 446	59 351	51 885
Non Contributory and Similar Schemes	26 643	26 148	25 960
SURVIVORS	717 169	718 255	730 860
General Scheme	678 989	683 406	699 054
Special Social Security Scheme for Agricultural Activities	39 910	32 685	29 773
Non Contributory and Similar Schemes	2 270	2 164	2 033
TOTAL	2 954 755	2 966 655	2 974 142

SOURCE: Instituto de Informática, I.P., "Institute for Informatics, I.P.", "Social Security Statistics", 31 December.

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NUMBER OF EARLY PENSION PENSIONERS

	2019	2020	2021
Early Retirement Pension ⁽¹⁾	152 369	148 209	137 886
Minimum Pension ⁽²⁾	918 745	904 216	888 568

SOURCE: (1) Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics".
(2) Instituto de Segurança Social, I.P. (Social Security Institute, I.P. - National Pensions Center) - Centro Nacional de Pensões.

AVERAGE AGE OF INVALIDITY AND OLD AGE PENSIONERS IN THE GENERAL SCHEME (years)

	2019	2020	2021
Invalidity	57	58	58
Old age	75	76	76

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics".

MONTHLY PENSION AMOUNT AND SOCIAL SUPPORT INDEX (euros)

	2019	2020	2021
Minimum invalidity and old age pension - General Scheme (Insurance period of less than 15 years)	275,30	275,30	278,05
Social Pension	211,79	211,79	213,91
Average invalidity pension of the general scheme	416,67	416,80	---
Average old-age pension of the general scheme	503,16	510,63	---
Social Supports Index (SSI)	438,81	438,81	438,20

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.) "Social Security Statistics" and Official Journal.

SOCIAL SECURITY INDICATORS

	2019	2020	2021
Active beneficiaries (social security) ⁽¹⁾ /Pensioners (invalidity and old age - General Scheme)	2,2	2,2	2,3
Active beneficiaries (social security)/Active population (%)	93,3	93,8	94,2
Expenditure on Pensions (Insurance system)/Contributions (%)	74,9	79,0	73,8
Social security expenditure / GDP (%)	18,0	19,9	20,2

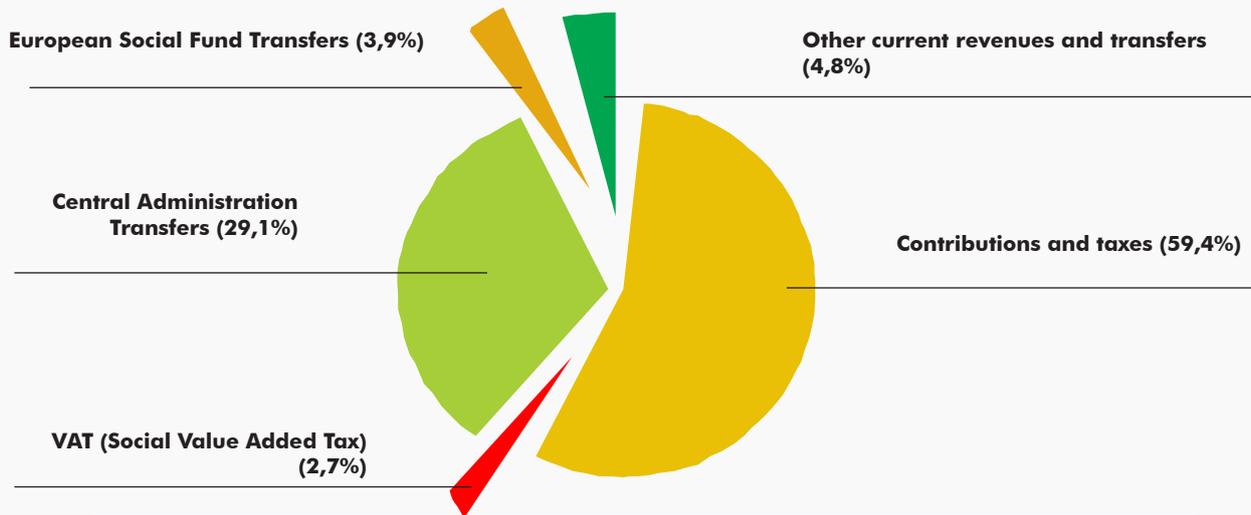
SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics". Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Natural persons with at least one salary, credited salary or contribution during the year.

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PERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT REVENUES AND TRANSFERS IN 2021

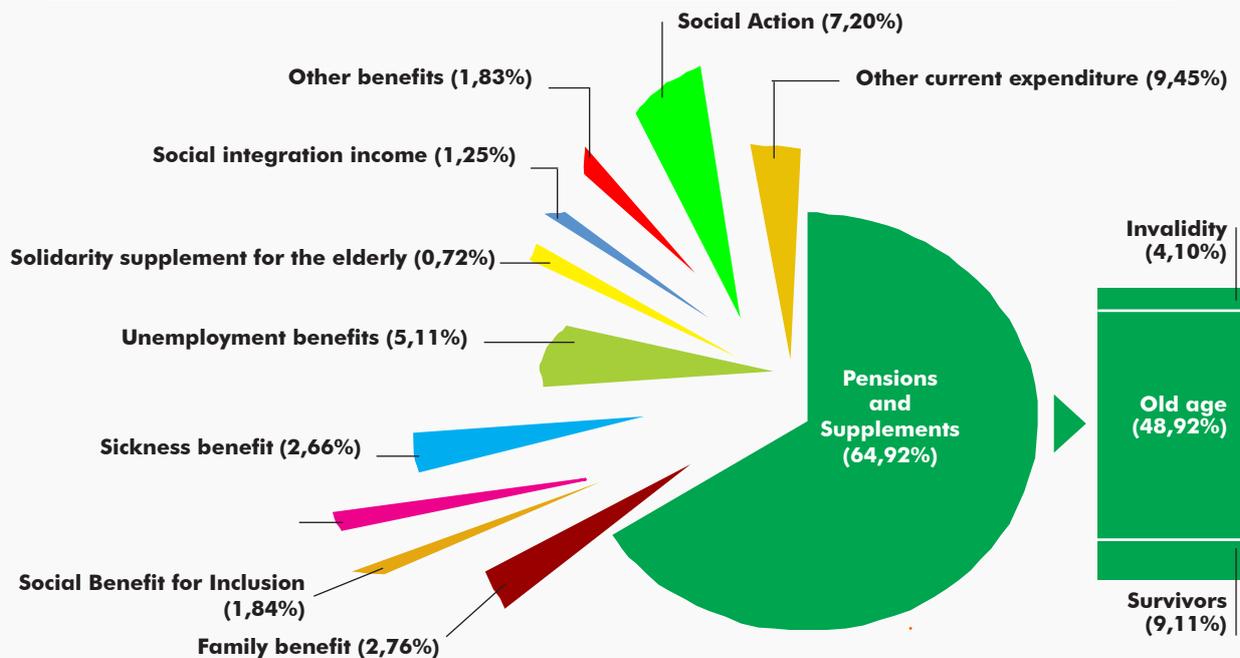
Total current revenues and transfers in 2021 = 33 565 626 426 Euros



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

PERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT EXPENDITURE IN 2021

Total current expenditure in 2021 = 28 435 211 251 Euros



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

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PUBLIC CAPITALIZATION SCHEME

	2019	2020	2021
Number of Beneficiaries	9 261	9 271	10 076
Value of the Retirement Certificates Fund Portfolio (euros)	49 041 790	53 069 712	57 769 777
Average annual rate of return (last 12 months) (%)	5,22	2,79	1,85

SOURCE: Instituto de Gestão de Fundos de Capitalização da Segurança Social, I.P. (Institute for Management of Social Security Capitalization Funds, I.P.)

PRIVATE SOCIAL SOLIDARITY INSTITUTIONS SOCIAL SOLIDARITY AIMS

Number of registered institutions pursuing social aims	2019	2020	2021
Social Solidarity Associations	3 002	2 969	2 865
	230	230	233
Parish Social Centres	987	975	955
Other religious Charities	198	194	189
Charity Brotherhood		345	345
Unions, Federations and Confederations	34	33	33
Cooperatives (*)		175	171
Casas do Povo (legal persons of public utility, with an associative base, aiming at the development of social and cultural activities) (*)	105	105	105
TOTAL	5 076	5 026	4 896
Registered for health aims	337	336	332
Registered Mutual Associations			
Total registered associations (**)	101	101	102
For social security aims	86	86	86
For health aims	74	74	74

SOURCE: Direção-Geral da Segurança Social (Directorate General for Social Security)

(*) Institutions treated as Private Social Solidarity Institutions (PSSI).

(**) Each Mutual Association may pursue more than one aim.

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NUMBER OF USERS WITH PSSI COOPERATION AGREEMENTS BY AREAS OF INTERVENTION - MAINLAND

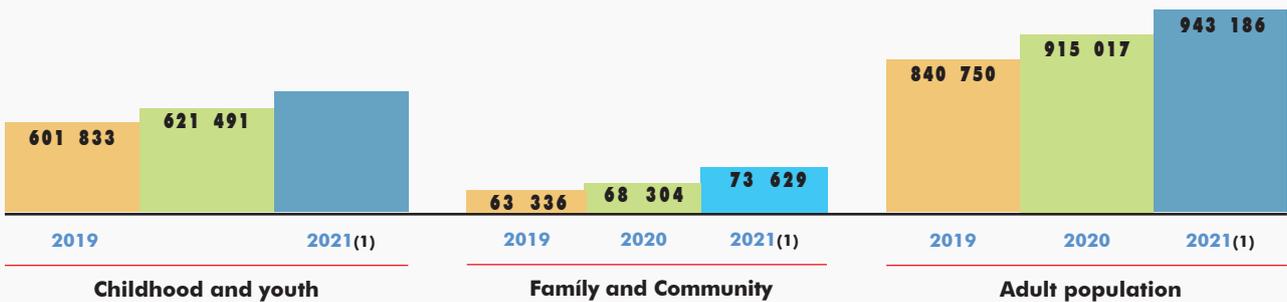
(in thousand euros)

	2019	2020	
Childhood and youth		260 219	256 938
Family and Community	5 194	5 079	5 087
Adult population	231 786	225 350	221 839
TOTAL	499 236	490 648	

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics"

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SOCIAL ACTION EXPENDITURE ON COOPERATION AGREEMENTS WITH PSSI BY INTERVENTION AREAS



TOTAL: 2019 - 1 505 918; 2020 - 1 604 812; 2021 - 1 674 223

SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Provisional data.

Services and / or social facilities integrated in each of the intervention areas can be consulted at www.seg-social.pt/Apoios Sociais e Programas.

Relative weight of expenditure on cooperation agreements with PSSI in total expenditure and current transfers of social action

2019	2020	2021 (1)
74,8%	75,9%	74,1%

SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Provisional data.