



PORTUGAL (MAINLAND AND AUTONOMOUS REGIONS)

AUGUST/2020

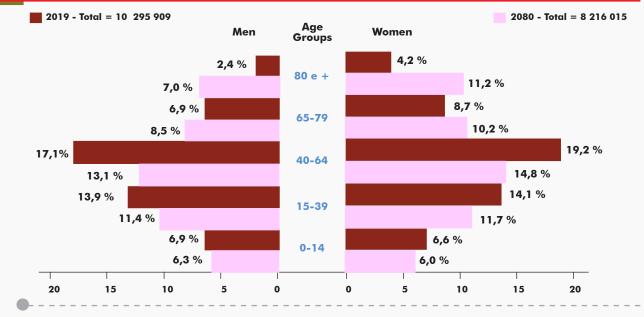
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# A

### GE PYRAMID OF THE RESIDENT POPULATION IN 2019 AND 2080

(in percentage of the total population)



SOURCE: Instituto Nacional de Estatística, I.R. - Portugal (Statistics of Portugal, I.P. - 2019), "Annual estimates of the Resident Population - 2019" and "Projections - Resident population in Portugal, 2019-2080, central scenario".

## D

#### EMOGRAPHIC INDICATORS

|                           | 2017  | 2018  | 2019  |
|---------------------------|-------|-------|-------|
| Birth rate (‰)            | 8,4   | 8,5   | 8,4   |
| Death rate (‰)            | 10,66 | 10,99 | 10,87 |
| Infant mortality rate (‰) | 2,66  | 3,30  | 2,84  |
| Total fertility ratio (1) | 1,37  | 1,41  | 1,42  |
| "Ageing" ratio (2)        | 155,4 | 159,4 | 163,2 |
|                           |       |       |       |

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P "Demographic Indicators".

(1) Average number of children per woman of childbearing age.

(2) Ratio of the mumber of persons aged 65 or over to each 100 young persons aged less than 15.

| ife expectancy at birth          | 2015-17 | 2016-18 | 2017-19 |
|----------------------------------|---------|---------|---------|
| Men (years)                      | 77,74   | 77,78   | 77,95   |
| Women (years)                    | 83,41   | 83,43   | 83,51   |
| life expectancy at the age of 65 |         |         |         |
| Men and Women (years)            | 19,45   | 19,49   | 19,61   |

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Tábuas Completas de Mortalidade".

# E MPLOYMENT INDICATORS - (4th QUARTER)

|   | 2017      | 2018      | 2019      |
|---|-----------|-----------|-----------|
| Active population (number of individuals)         | 5 226 900 | 5 232 100 | 5 260 000 |
| Activity rate (%)                                 | 50,9      | 51,0      | 51,2      |
| Unemployment rate (%)                             | 8,1       | 6,7       | 6,7       |
| Unemployment rate among youth (15 - 24 years) (%) | 23,5      | 19,9      | 19,5      |
| Long term unemployment rate (%)                   | 4,4       | 3,2       | 3,2       |
|   |           |           |           |

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "Employment Survey".

## E conomic indicators

|   | 2017      | 2018      | 2019      |
|---|-----------|-----------|-----------|
| National Minimum Wage (NMW) (1) (euros) | 557,00    | 580,00    | 600,00    |
| GDP per capita (euros)                  | 19 040,59 | 19 880,55 | 20 621,84 |
| Inflation rate (2)                      | 1,37%     | 0,99%     | 0,34%     |
|   |           |           |           |

SOURCE: Instituto Nacional de Estatística, I.P. - Portugal (Statistics of Portugal, I.P.), "National Accounts" and "Consumer Prices Indices"; "Official Journal".

(1) NMW in 2020 = 635 euros.

(2) Consumer Price Index - annual average growth rate - Base year 2012.

# CTIVE BENEFICIARIES OF SOCIAL SECURITY, TOTAL AND FOREIGN BY COUNTRY OF ORIGIN (1)

|                                    | 2017      | 2018      | 2019      |
|------------------------------------|-----------|-----------|-----------|
| Total Active Beneficiaries         | 4 406 330 | 4 536 295 | 4 780 730 |
| Total Foreign Active Beneficiaries | 223 474   | 291 901   | 403 063   |
| Country of Origin (2)              |           |           |           |
| Brazil                             | 52 778    | 86 465    | 144 185   |
| India                              | 7 210     | 12 020    | 23 914    |
| Cape Verde                         | 15 125    | 17 950    | 21 693    |
| Ukraine                            | 17 713    | 19 442    | 21 182    |
| Nepal                              | 8 310     | 12 363    | 17 293    |

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics" - Provisional data.

(1) Natural persons with at least one salary, credited salary or contribution during the year.

(2) Countries with the largest number of foreign active beneficiaries were considered in 2019.

## UMBER OF BENEFICIARIES OF SOME SOCIAL SECURITY BENEFITS (1)

|   | 2017      | 2018      | 2019      |
|---|-----------|-----------|-----------|
| Parental benefits (2)                                 | 167 616   | 172 534   | 178 466   |
| Family benefit (number of children and young persons) | 1 219 449 | 1 251 488 | 1 233 957 |
| Unemployment benefit                                  | 418 562   | 379 660   | 364 541   |
| Sickness benefit (3)                                  | 628 719   | 685 845   | 736 828   |
| Solidarity Supplement for the elderly                 | 175 258   | 177 286   | 176 272   |
| Social Integration Income (number of families)        | 134 918   | 134 198   | 127 701   |
| Social Benefit for Inclusion (4)                      | 21 333    | 91 690    | 105 858   |

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics)" - Provisional data.

- (1) Beneficiaries with at least one payment during the year.
  (2) Initial Parental Benefit, Initial Parental Social Benefit and Extended Parental Benefit included.
- (3) Turberculosis included.
- (4) Decree-Law No. 126-A / 2017 of 6 October created the Social Benefit for Inclusion that entered into force on 01/10/2017.

# JMBER OF PENSIONERS BY TYPE OF PENSION AND BY SOCIAL SECURITY

|  | 2017      | 2018      | 2019      |
|--|-----------|-----------|-----------|
| INVALIDITY   | 228 697   | 175 337   | 187 890   |
| General Scheme   | 174 537   | 171 745   | 184 271   |
| Special Social Security Scheme for Agricultural Activities | 3 491     | 3 164     | 3 119     |
| Non Contributory and Similar Schemes                       | 50 669    | (*) 428   | 500       |
| OLD AGE  | 2 040 578 | 2 040 312 | 2 049 696 |
| General Scheme   | 1 926 728 | 1 936 910 | 1 955 607 |
| Special Social Security Scheme for Agricultural Activities | 86 062    | 76 428    | 67 446    |
| Non Contributory and Similar Schemes                       | 27 788    | 26 974    | 26 643    |
| SURVIVORS  | 717 861   | 711 744   | 717 169   |
| General Scheme   | 672 322   | 670 070   | 678 989   |
| Special Social Security Scheme for Agricultural Activities | 43 068    | 39 348    | 35 910    |
| Non Contributory and Similar Schemes                       | 2 471     | 2 326     | 2 270     |
| TOTAL  | 2 987 136 | 2 927 393 | 2 954 755 |

SOURCE: Instituto de Informática, I.P., "Institute for Informatics, I.P.", "Social Security Statistics)", 31 December.

(\*) From 01/01/2018, the social invalidity pension and the invalidity pension under the transitional schemes for agricultural workers were replaced by the Social Benefit for Inclusion.

## N

#### UMBER OF EARLY PENSION PENSIONERS

| 2017    | 2018    | 2019    |
|---------|---------|---------|
| 145 223 | 152 197 | 152 369 |

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics".

# VERAGE AGE OF INVALIDITY AND OLD AGE PENSIONERS IN THE GENERAL SCHEME

|            | 2017 | 2018 | 2019 |
|------------|------|------|------|
| Invalidity | 54   | 57   | 57   |
| Old age    | 75   | 75   | 75   |

SOURCE: Instituto de Informática, I.P. (Institute for Informatics , I.P.), "Social Security Statistics".

## M

#### ONTHLY PENSION AMOUNT AND SOCIAL SUPPORT INDEX

(euros)

|  | 2017   | 2018   | 2019   |
|--|--------|--------|--------|
| Minimum invalidity and old age pension - General Scheme (Insurance period of less than 15 years) | 269,08 | 273,39 | 275,30 |
| Social Pension   | 207,01 | 210,32 | 211,79 |
| Average invalidity pension of the general scheme   | 403,28 | 412,57 |        |
| Average old-age pension of the general scheme  | 474,95 | 490,65 |        |
| Social Supports Index (SSI)  | 428,90 | 435,76 | 438,81 |

SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.) "Social Security Statics" and Official Journal.

### S OCIAL SECURITY INDICATORS

|  | 2017 | 2018 | 2019 |
|--|------|------|------|
| Active beneficiaries (social security) (1)/Pensioners(invalidity and old age - General Scheme) | 2,1  | 2,2  | 2,2  |
| Active beneficiaries (social security)/Active population (%)                                   | 84,3 | 86,7 | 90,9 |
| Expenditure on Pensions (Insurance system)/Contributions (%)                                   | 78,0 | 76,4 | 74,9 |
| Social security expenditure / GDP (%)  | 15,0 | 16,7 | 18,1 |
| Social security expenditure / GDP (%)  | 15,0 | 16,7 |      |

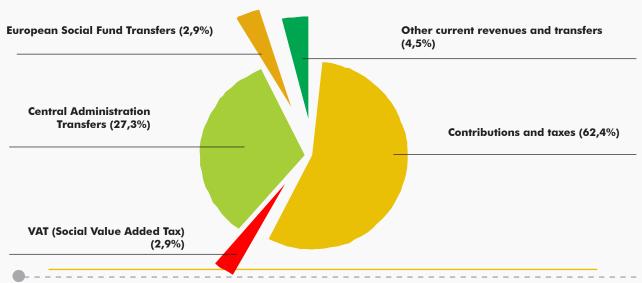
SOURCE: Instituto de Informática, I.P. (Institute for Informatics, I.P.), "Social Security Statistics". Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Natural persons with at least one salary, credited salary or contribution during the year.



# ERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT REVENUES AND TRANSFERS IN 2019

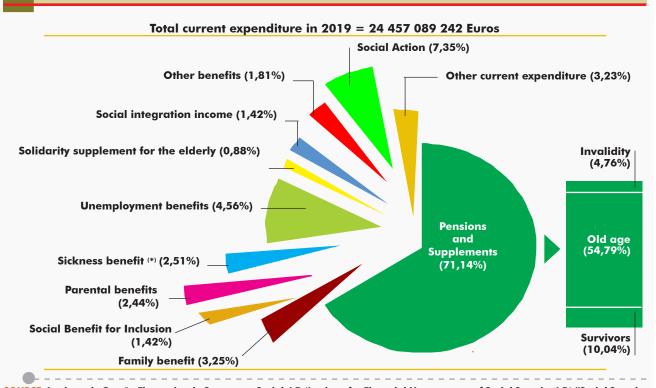




SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

# P

# ERCENTAGE OF DISTRIBUTION OF SOCIAL SECURITY CURRENT EXPENDITURE IN 2019



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(\*) Tuberculosis included.

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## UBLIC CAPITALIZATION SCHEME

|   | 2017       | 2018       | 2019       |
|---|------------|------------|------------|
| Number of Beneficiaries                                     | 7 619      | 8 482      | 9 261      |
| Value of the Retirement Certificates Fund Portfolio (euros) | 43 269 608 | 44 650 439 | 49 041 790 |
| Average annual increase (last 12 months) (%)                | 3,43       | -1,88      | 5,22       |

SOURCE: Instituto de Gestão de Fundos de Capitalização da Segurança Social, I.P. (Institute for Management of Social Security Capitalization Funds, I.P.)

### RIVATE SOCIAL SOLIDARITY INSTITUTIONS SOCIAL SOLIDARITY AIMS

| Number of registered institutions pursuing social aims  | 2017                | 2018                | 2019                |
|---|---------------------|---------------------|---------------------|
| Social Solidarity Associations  | 3 005               | 3 016               | 3 002               |
| Social Solidarity Foundations   | 233                 | 230                 | 230                 |
| Parish Social Centres   | 984                 | 992                 | 987                 |
| Other religious Charities   | 198                 | 199                 | 198                 |
| Charity Brotherhood   | 344                 | 344                 | 345                 |
| Unions,Federations and Confederations   | 33                  | 34                  | 34                  |
| Cooperatives (*)  | 171                 | 176                 | 175                 |
|   |                     |                     |                     |
| Casas do Povo (legal persons of public utility, with an associative base, aiming at the development of social and cultural activities) (*)  TOTAL | 104<br><b>5 072</b> | 105<br><b>5 096</b> | 105<br><b>5 076</b> |
| associative base, aiming at the development of social and cultural activities) (1)  |                     |                     |                     |
| associative base, aiming at the development of social and cultural activities) (*)  TOTAL   | 5 072               | 5 096               | 5 076               |
| TOTAL  Registered for health aims   | 5 072               | 5 096               | 5 076               |
| Registered Mutual Associations  | <b>5 072</b>        | <b>5 096</b>        | <b>5 076</b>        |

SOURCE: Direção-Geral da Segurança Social (Directorate General for Social Security)

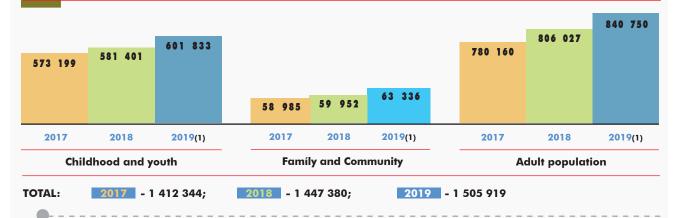
<sup>(\*)</sup> Institutions treated as Private Social Solidarity Institutions (PSSI).
(\*\*) Each Mutual Association may pursue more than one aim.

#### UMBER OF USERS WITH PSSI COOPERATION AGREEMENTS BY AREAS OF **INTERVENTION - MAINLAND**

|                      | 2017    | 2018    | 2019    |
|----------------------|---------|---------|---------|
| Childhood and youth  | 261 657 | 262 704 | 262 187 |
| Family and Community | 3 093   | 3 193   | 5 197   |
| Adult population     | 228 040 | 231 821 | 231 667 |
| TOTAL                | 492 790 | 497 718 | 499 051 |

SOURCE: Instituto de Informática, I.R (Institute for Informatics, I.R), "Social Security Statistics"

#### CIAL ACTION EXPENDITURE ON COOPERATION AGREEMENTS WITH SSI BY INTERVENTION AREAS



SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Provisional data.

. Sérvices and / or social facilities integrated in each of the intervention areas can be consulted at www.seg-social.pt/Apoios Sociais e Programas.

Relative weight of expenditure on cooperation agreements with PSSI in total expenditure and current transfers of social action

| 2017  | 2018  | 2019 (1) |
|-------|-------|----------|
| 78,1% | 76,2% | 74,8%    |

SOURCE: Instituto de Gestão Financeira da Segurança Social, I.P. (Institute for Financial Management of Social Security, I.P.) "Social Security Account".

(1) Provisional data.