



SEGURANÇA SOCIAL

SOCIAL INTEGRATION INCOME (RSI)

INFORMATION AND INSTRUCTIONS FOR COMPLETING FORM RSI 1

The application for the Social Integration Income - RSI 1 is intended to apply, for the first time, for the Social Integration Income (RSI) benefit.

In order to complete RSI 1 form more easily, please follow the information below, which corresponds to the tables' titles in the application.

1. APPLICANT'S PERSONAL DATA

➡ **Who may apply for Social Integration Income (RSI)?**

People aged 18 or over, who fulfil the following entitlement conditions at the date of application submission:

- to have legal residence in Portugal;
- to be in a situation of serious economic need;
- to be registered in the Employment Centre of their residence area, if they are unemployed and able to work;
- to make an express commitment to conclude and fulfil the social integration contract, namely through active availability to work, training and other forms of social integration that may be appropriate;
- to submit all the means of proof requested for the assessment of assets and financial and economic situation of the family household.

People under the age of 18 may also apply for RSI, provided that they fulfil the previously mentioned conditions, their personal income is higher than 70% of the RSI amount and they are in one of the following situations:

- to have minor children or take care of disabled persons who depend exclusively on the family household, i.e., whose personal income is equal to or lower than 70% of the RSI amount;
- to be pregnant;
- to be married or living in a *de facto* relationship for more than two years.

Note: In the situations where the beneficiary entitled to the benefit becomes unemployed on his/her own initiative (without just cause), he/she may only apply for the RSI benefit one year after the date he/she became unemployed.

➡ **Other information**

In this table, it must be indicated if the applicant and his/her household live in social housing.

- ✦ If the answer is "yes", it shall be considered that there is an income, and the respective amount must be added to the value of other incomes. The amount to be considered as income is 46,36€. which shall be taken into account according to the year in which the benefit is granted, as follows:
- ✦ one third in the 1st year (15,45€.);
- ✦ two thirds in the 2nd year (30,91€.);
- ✦ the total amount of housing support as from the 3rd year (46,36€.).

This calculation according to the granting year also applies in situations where the public support within the scope of social housing is awarded after the benefit or public social support granting, by reference to the year in which the support was granted.

Housing supports are the following benefits: residence allowances, house rent allowances, and all public supports within the scope of social housing, paid on a regular basis, including those related to social rent and supported rent.

In this table it should be indicated if the applicant is:

- ✦ in pre-trial detention or serving a prison sentence and is expected to be released within 45 days from the date of receipt of the application;
- ✦ accommodated in a state funded establishment, temporarily housed in a social facility of temporary nature, accommodated in a therapeutic community or in-patient unit of the national network of integrated long-term care, and their exit or discharge is expected within 45 days from the date of receipt of the application; ✦ receiving social support under the asylum or refugee scheme.

2. VALUE OF MOVABLE ASSETS HELD BY THE APPLICANT AND HIS/HER HOUSEHOLD MEMBERS AT THE DATE OF THE APPLICATION SUBMISSION

 What is the limit value of the applicant's and household members' assets that allows access to the benefit?
<p>In this table it must be indicated if the total movable assets (bank deposits, shares, bonds, postal savings certificates, participation securities and units in collective investment institutions and other financial assets) of the household exceed 30.555,60 € which corresponds to 60 times the value of the Social Support Index.</p> <p>If the movable assets of the applicant and his/her household, jointly or separately, is higher than the above mentioned amount, he/she is not entitled to the benefit.</p> <p>Important: False statements or the use of threats or coercion against an official of the managing entity/institution with competence for the conclusion and follow-up of the social integration contracts, shall result in the cessation of the RSI payment and the inhibition of access to the benefit, for a period of 24 months, without prejudice to the reimbursement of unduly paid benefits and to the penal liability that may be applicable.</p>

3. HOUSEHOLD COMPOSITION

 Which persons compose the applicant's household and must be included in the application?
<p>The applicant's household members are the persons who live in common economy with him/her (i.e., persons that share food and housing expenses, who have established a relationship of mutual support and resources sharing) and who, at the date of the application submission, have the following family relationships with the applicant:</p> <ul style="list-style-type: none">✦ spouse or person, living with the applicant in a <i>de facto</i> relationship for more than 2 years;✦ adult relatives and kin in straight line, and collateral line up to the 3rd degree (example: children, grandchildren, great grandchildren, siblings; parents, uncles, aunts, grandparents, and great-grandparents); ✦ minor relatives and kin in any degree in straight line and collateral line;✦ adopters, guardians or persons to whom the applicant is entrusted by judicial or administrative decision from entities or services legally competent for that purpose;✦ children and young people, adopted by or under the guardianship of the applicant or any of the household members and children and young people entrusted to the applicant or to any household member by a judicial or administrative decision, from entities or services legally competent for that purpose. <p>Please note that the household members considered are also the ones who may be absent, due to the following reasons:</p> <ul style="list-style-type: none">✦ travel for a period not exceeding 30 days;✦ travel for a period of more than 30 days, due to health, study, vocational training and employment situations, even if the absence started before the date of the RSI application submission. <p>In the composition of the household, please do not consider the persons who are:</p> <ul style="list-style-type: none">✦ entrusted to the applicant or to any other member of the household, that are in a family foster care situation; ✦ fostered in institutions subsidised by Social Security, or in a situation of host family care.

4. INCOME OF THE APPLICANT AND HOUSEHOLD MEMBERS

 What income is taken into account for the RSI granting?
<p>The income to be stated is the income of all people that compose the household.</p> <p>All gross monthly incomes must be indicated, as shown in the table.</p> <p>Regarding employment income:</p> <ul style="list-style-type: none">✦ if this type of income did not exist in the month prior to the date of application submission, due to the employment relationship cessation, you must indicate zero;✦ if this type of income exists and the respective amounts vary, you must indicate the average amount of the three months prior to the application submission date. <p>In addition to the income stated in the application, the Social Security services also consider other income, <i>ex-officio</i>, whether it is income verified through information exchange with the Tax and Customs Authority and Social Security services, or the income corresponding to the amount of social benefits paid by Social Security.</p>

5. VALUE OF MOVABLE ASSETS HELD BY THE APPLICANT AND HIS/HER HOUSEHOLD ON 31 DECEMBER OF THE YEAR PRECEDING THE ONE IN WHICH THE APPLICATION IS SUBMITTED

➡ What is the value of movable assets that is considered as household income?

The value of the movable assets must be indicated as described in this table.

If the members of your household have movable assets (bank deposits, shares, bonds, postal savings certificates, participation securities and units in collective investment institutions and other financial assets), the Social Security services will consider as capital income, the highest of the following amounts:

- ✦ the total interest amount on bank deposits, dividends from shares or income from postal savings certificates and other financial assets, using the information obtained from the Tax and Customs Authority services; ✦ the value corresponding to 5% of the total movable assets.

Please note: If an asset belongs to two or more people in the household (e.g., a bank account) the respective total value must be divided by the number of people to whom it belongs and the share for each one of those people must be indicated in the corresponding table line.

6. EMPLOYMENT SITUATION OF THE APPLICANT AND THE HOUSEHOLD MEMBERS AGED BETWEEN 16 AND THE LEGAL AGE OF ACCESS TO THE OLD-AGE PENSION

➡ 6.1. Why is the information on the employment situation requested?

- ✦ The persons that compose the household of the applicant are obliged to conclude and fulfil a social integration contract, except when they are in the following situations:
 - ✦ unemployed, but do not meet the conditions for work;
 - ✦ registered at the Employment Centre; ✦ temporarily unable to work;
 - ✦ people entitled to a total invalidity pension from national or foreign Social Security schemes. It is also applicable to pensioners with total permanent invalidity due to occupational risks and to people with disabilities and an incapacity degree of 80% or more; ✦ to provide essential care to member(s) of their household;
 - ✦ students up to the age of 27;
 - ✦ pregnant women under 18 years of age;
 - ✦ people aged under 18 with a disabled child under their care.

If any of the household members is in any of those situations, he/she must be indicated in this table.

7. PAYMENT METHOD

➡ How is the payment made?

The payment of RSI is made by transfer to a bank account and, for this purpose, the International Bank Account Number (IBAN) must be indicated in the application

8. CERTIFICATION OF THE APPLICANT

➡ Is the certification important?

The certification is made when the application is signed, and it is important and mandatory.

The benefit granting depends on this certification, among other factors.

The applicant is bound by the statements and authorisations given in this table after signing and submitting the application form to the Social Security services.

9. INFORMATION

➡ Documents to submit

All documents listed in this table must be submitted.
However, other documents may be requested by the Social Security Services.

➡ Where to submit the application

The application and the accompanying documents must be:

- sent by post to the address of the District Centre of the Social Security Institute, I.P. of the applicant's residence area, or to the address of the Social Security Institute of the Azores, or of the Social Security Institute of Madeira, if the applicant resides in one of these Autonomous Regions, or
- submitted, personally, at any Social Security Customer Information Service.